

PM Worksheet - Mini-Excavator

Unit Number	PM Type: (A, B, C, or R - Ready)	Serial Number	Work Order Number	Branch Number
Hour Meter or Odometer	Make	Model	Customer Name / Number	Date
	all items for the appropriate PM	inspection as indicated by	nt For Our Customers non-shaded areas in columns A, B, or	C. Rental Ready Inspection
	e indicated by non-shaded areas e appropriate Worksheet Code a		the applicable column.	
Worksheet Codes:	✓ = OK, Adjusted, or Se	rviced X = Not /	Applicable F =	Follow Up Needed

	Interv	als:	R	Α	В	C
	Visual Inspection		7 to 1			
1.	Inspect jobsite / work area for potential overhead and other hazards					
2.	Inspect overall appearance, condition, an check for damage.	nd				
3.	Inspect fluid levels and inspect for extern leaks	al				
4.	Inspect for missing components and unauthorized modifications					
	Engine		Sept.	155		
5.	Change engine oil and filter (Bobcat - 32) larger, JD 27 or larger)	5 or				
6.	Change engine oil and filter (all others)			77777		
7.	Change fuel filters / service fuel-water separator					
8.	Inspect air filter restriction gauge					
9.	Inspect air induction system					
10.	Clean air filter dust valve					
11.	Inspect belt condition, alignment, and tension					
12.	Inspect cooling fan, shroud, and water pu condition	ump				
13.	Inspect and clean radiator and oil cooler if needed	fins				to to have
14.	Pressure test radiator and cap					
15.	Test coolant protection level					
16.	Inspect exhaust system					
17.	Inspect hoses					
18.	Inspect fuel system					
19.	Adjust valyes (if required by manufacture	er)				
20.	Torque head bolts (Takeuchi)					
	Electrical Systems					
21.	Inspect and service battery					
22.	Inspect battery hold downs					
23.	Perform battery load test					
24.	Check charging system output					3100
25.	Inspect all visible electrical cords, cables wires, and connections	١,	Andrews			

	Intervals:	R	Α	В	C
	Boom Assembly				
26.	Inspect cylinder pins, pivot pins, and attaching and retention hardware				
	Turntable				1/1
27.	Inspect turntable bearing, swing drive, gear, and lock				
	Hydraulics				
28.	Inspect all areas around hydraulic components				
29.	Change hydraulic filters				
30.	Drain hydraulic sump (John Deere)				
31.	Change hydraulic fluid				
32.	Replace pilot line filter		1111		
33.	Check that all hydraulic pressures and			11111	
33.	settings are properly adjusted				
34.	Clean and inspect hydraulic cooler				
35.	Inspect all hoses, pipe clamps, and retaining hardware				
36.	Clean suction screen				
37.	Inspect auxiliary fittings				
1	Chassis	de W	en en Germann		
38.	Lubricate slew bearing and motor pinion				
	Tracks and Undercarriage				
39.	Inspect and adjust crawler track tension				
40.	Check final drives oil level				
41.	Change final drives oil				
42.	Measure undercarriage and evaluate for percent of wear			7777	
	Functions and Controls				
43.	Inspect instruments, switches, accessories, gauges, horn, and lights				
44.	Inspect controls				
45.	Inspect seat condition		1		
46.	Inspect safety belt and / or seat bar				
47.	Inspect glass, windows, and mirrors				
48.	Inspect condition of cab filter				
49.	Test braking system (stationary and travel)		1		



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		R	Α	В	C
	Functions and Controls (continued)				
50.	Check that swing brakes operate properly				
51.	Inspect alarms and safety devices				
52.	Drive and operate machine to test all machine functions including speed functions				
	Structural				
53.	Inspect blade arms, pins, bushings, and attach points				
54.	Inspect rollover protection system (ROPS)				
55.	Inspect condition of buckets, cutting edges, teeth, and attachments				
56.	Inspect all visible nuts, bolts, shafts, shields, bearings, pins, attaching hardware, and locking devices				
57.	Inspect structural condition and all welds				

		R	Α	В	C
	General				
58.	Check for open safety and service campaigns and bulletins				
59.	Check for Preventive Maintenance (PM) steps up to date				
60.	Inspect condition and placement of all required decals				
61.	Grease and lubricate all pivot pins, pivot points, hinges, and linkages				
62.	Ensure fire extinguisher is present and charged				
63.	Perform all other inspections and services required by manufacturer or regulatory agencies				
64.	Ensure operators manual is complete, legible, and properly secured				
65.	Affix PM Due decal to equipment				

The Techn	ician who completes the fo	ollow-up repair must enter the appropriate Code an	nd his or her initials.					
Vorksheet Codes: ✓ = Repaired OK = Reinspected and found OK								
#		Description of Follow Up	✓ or OK	Repaired By Initials				
	ar.	s 0						
1 2								
i				-				
	*							
1			×					
	* .							
erification of Preventiv	ve Maintenance: This F applic	Preventive Maintenance Inspection and follow up reable manufacturer procedures, guidelines, and spe	epairs were completed in accordance cifications.	ance with				
Veri	fied By – Name (print)	Verified By – Signatu	ire	Date				